**INTEREST RATES MARKET NOTICE**

**Date: 14 June 2021**

**Subject:** Tap Issue

**(ABSA BANK LIMITED – “ASN580”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 15 June 2021.

**INSTRUMENT TYPE: CREDIT-LINKED**

**Tap Amount** R 40,000,000

**Total Amount Following Tap Issue** R 195,000,000

**Bond Code** ASN580

**Nominal Issued** R 40,000,000

**Issue Price** 99.92127%

**Coupon** 5.517% (3 Month JIBAR as at 15 Mar 2021 of 3.667% plus 185bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 February 2023

**Books Close Date** 05 March, 05 June, 05 September, 05 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** by 17:00 on 04 March, 04 June, 04 September, 04 December

**Issue Date** 15 June 2021

**Date Convention** Following

**Interest Commencement Date** 15 June 2021

**First Interest Payment Date** 15 June 2021

**ISIN No.** ZAG000174533

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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